

**S. M. MANAGEMENT PRIVATE LIMITED**  
Registered Office: Makum Road, Tinsukia, Assam-786125  
Phone No. (0374) 2352353,  
FAX: (0374) 2352233,  
CIN: U74140AS2005PTC007642  
Email: secretarial@greenpanel.com

**PUBLIC NOTICE**  
Pursuant to RBI Circular No. DNBR (PD) CC. No. 065/03.10.001/2015-16 dated July 9, 2015, notice is hereby given that Mrs. Karuna Mittal, wife of Mr. Rajesh Mittal, holding 14,32,444 (9.52%) equity shares and Mr. Sandhya Mittal, son of Mr. Rajesh Mittal, holding 47,07,139 (31.30%) equity shares of M/s. S. M. Management Pvt. Ltd., a Company incorporated under the Companies Act 1956, having its registered office at Makum Road, Tinsukia, Assam-786125 and registered with Reserve Bank of India vide Certificate of Registration No. 0800174, as a non-deposit taking Non-Banking Finance Company, had transferred their entire shares in ie. 14,32,444 (9.52%) and 47,07,139 (31.30%), respectively totalling 61,39,583 (40.82%) to Mr. Rajesh Mittal, a existing shareholder and director of the Company, by way of gift on August 20, 2021.

This public notice is being issued jointly by the Company and the above-mentioned parties.  
For S.M. Management Private Limited  
Date: April 7, 2022 Shiv Prakash Mittal (Director)  
Place: Kolkata Rajesh Mittal (Transferee)  
Karuna Mittal/Sandhya Mittal (Transferor)

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**PUBLIC NOTICE**  
Pursuant to RBI Circular No. DNBR (PD) CC. No. 065/03.10.001/2015-16 dated July 9, 2015, notice is hereby given that Mr. Shiv Prakash Mittal, holding 124,10,507 (82.52%) equity shares of M/s. S. M. Management Pvt. Ltd., a Company incorporated under the Companies Act 1956, having its registered office at Makum Road, Tinsukia, Assam-786125 and registered with Reserve Bank of India vide Certificate of Registration No. 0800174, as a non-deposit taking Non-Banking Finance Company, had transferred his entire shares in the Company to Mr. Shobhan Mittal, son of Mr. Shiv Prakash Mittal and a Director of the Company, by way of gift on December 13, 2021.

This public notice is being issued jointly by the Company and the above-mentioned parties.  
For S.M. Management Private Limited  
Shiv Prakash Mittal (Director)  
Date: April 7, 2022 Shiv Prakash Mittal (Transferor)  
Place: Kolkata Shobhan Mittal (Transferee)

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**PUBLIC NOTICE**  
Pursuant to RBI Circular No. DNBR (PD) CC. No. 065/03.10.001/2015-16 dated July 9, 2015, notice is hereby given that a Family Arrangement had been made between Mr. Shiv Prakash Mittal, Mr. Rajesh Mittal and their family members in August 2021 to realign their shareholding in M/s. S. M. Management Pvt. Ltd., a Company incorporated under Companies Act 1956 and registered with Reserve Bank of India vide Certificate of Registration No. 0800174 as a non-deposit taking Non-Banking Finance Company and other group companies. In terms of the above Family Arrangement, Mr. Rajesh Mittal holding 78,74,541 (52.36%) equity shares had transferred his entire equity shares in the Company by way of gift to his elder brother, Mr. Shiv Prakash Mittal on September 16, 2021.

This public notice is being issued jointly by the Company and the above-mentioned parties.  
For S.M. Management Private Limited  
Shiv Prakash Mittal (Director)  
Date: April 7, 2022 Shiv Prakash Mittal (Transferor)  
Place: Kolkata Rajesh Mittal (Transferee)

**PUBLIC NOTICE**

Notice is hereby given that the following members of the National Commodity and Derivatives Exchange Ltd. (NCDEX) & National Commodity Clearing Ltd (NCCL) have requested for the surrender of their respective membership rights of the NCDEX/NCCL.

Sr. No.	TMID	SEBI Registration-Number	Name of Member	Date of surrender application	Member's Correspondence Address	Claim Period from the date of Notification
1	1024	INZ00021636	Dhwaja Commodity Services Pvt.Ltd.	09-Dec-21	603, Sanjay Enclave, Opp. Miap Cinema, Kandivall-West Mumbai - 400067	1 Month
2	1298	INZ000201323	New Age Wealth Management	08-Nov-21	A-285, 2nd Floor, Defence Colony, New Delhi -110024	15 days

General public is requested to take note of the surrender of the above member(s) and not to trade/clear with the said member(s) in future. The registered constituent (s) of the aforesaid member(s) who have undertaken any trades/clearing through these member(s) are hereby advised to lodge the claims, if any against the said member(s) within the above mentioned claim period from the date of this notification, failing which, it shall be presumed that there is no claim against the aforesaid member(s) and that all claims against the member shall be deemed to be waived off. Adjudication of the claim shall be at the sole discretion of the Exchange and/or upon the regulatory directives, if any.

The constituent(s) may write with all the relevant papers to Ms. Smita Chaudhary, Vice President, Investor Services Department, National Commodity & Derivatives Exchange Ltd, Acurti Corporate Park, LBS Marg, KanjurMarg (W), Mumbai 400 078 or email at ig@ncdex.com

Mumbai  
Date: 08.04.2022



**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT AHMEDABAD COMPANY PETITION (CAA.) NO. 24 OF 2022 IN COMPANY APPLICATION (CAA.) NO. 84 OF 2021**

In the matter of the Companies Act, 2013 AND In the matter of Scheme of Arrangement in respect of demerger of Aarti Industries Limited ("Demerged Company") into Aarti Pharmalabs Limited ("Resulting Company") and their respective shareholders AND In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

Aarti Industries Limited )  
(CIN: L24110GJ1984PLC007301, )  
having its registered office at )  
Plot Nos. 801, 801/23, ) ...First Petitioner  
GIDC Estate, Phase III, ) Company/Demerged  
Vapi-396195, Gujarat ) Company  
Aarti Pharmalabs Limited )  
(CIN: U24100GJ2019PLC110964, )  
having its registered office at ) ...Second Petitioner  
22/C/1 & 22/C/2, 1st Phase, ) Company/ Resulting  
GIDC Vapi, District Valsad ) Company  
Gujarat-396195 )

**NOTICE OF HEARING OF PETITION**

Petition under Sections 230 to 232 of the Companies Act, 2013 was presented by the Petitioner Companies viz., Aarti Industries Limited, and Aarti Pharmalabs Limited on March 17, 2022 for sanctioning of the Scheme of Arrangement in respect of demerger of Aarti Industries Limited ("Demerged Company") into Aarti Pharmalabs Limited ("Resulting Company") and their respective shareholders and the Petition was admitted by the Hon'ble National Company Law Tribunal, Ahmedabad on March 31, 2022. The said Petition is fixed for hearing before the Ahmedabad Bench of National Company Law Tribunal ("NCLT") on May 11, 2022 at 10:30 a.m. in the morning or soon thereafter.

**ANY PERSON** desirous of supporting or opposing the said Petition should send to the Petitioner's Advocate at their address mentioned hereunder, a notice of his intention, signed by him or his Advocate, with his full name and address, so as to reach the Petitioner's Advocate not later than two days before the date fixed for the hearing of the Petition. Where he seeks to oppose the Petition, the grounds of opposition or a copy of the affidavit intended to be used in opposition to the Petition, should be filed in Hon'ble National Company Law Tribunal, Ahmedabad bench at Corporate Bhavan, 1st and 2nd Floor, Near Zydus Hospital, Thalaj, Ahmedabad, Gujarat - 380059 and a copy thereof served on the Petitioner's Advocate, not less than two days before the date fixed for hearing. A copy of the Petition will be furnished by the Petitioner's Advocate to any person requiring the same on payment of the prescribed charges.

Sd/-  
Ms. Dharmishta N. Raval  
Advocate for the Petitioner Company  
21/23 Laxmi Chambers, 2nd Floor,  
Place: Ahmedabad Navjeevan Press Road, Usmannura,  
Date : April 8, 2022 Ahmedabad - 380014

**Notice for Sale of Assets SRS LIMITED - IN LIQUIDATION**  
CIN: L74999HR2000PLC040183  
Registered & Corporate office: 2nd Floor, SRS Multiplex, Sector-12, Faridabad, Haryana- 121007  
Liquidator :- Mr. Ashok Kumar Gulla  
Liquidator's Address :- 23, South Patel Nagar, New Delhi - 110008

**SALE OF ASSETS IN LIQUIDATION UNDER INSOLVENCY AND BANKRUPTCY CODE 2016**  
E-AUCTION SALE NOTICE  
Sale of assets owned by SRS Limited forming part of Liquidation estate in possession of the liquidator appointed by Hon'ble National Company Law Tribunal, Chandigarh Bench vide order dated 15.10.2019.

S. No.	Assets	Block	Reserve Price (IN Rs.)	Earnest Money Deposit (IN Rs.)
1.	SRS Patiala Cinema Assets located at Omaxe Mall, Near Kali Mandir, Patiala, Punjab-147001	Block 1	2,13,00,000	21,30,000

E-Auction will be conducted on "As is where is basis", "As is what is basis", "Whatever there is basis" and "No recourse" basis.  
Period of Due Diligence - 08.04.2022 to 18.04.2022  
Last Date for submission of Earnest Money Deposit - 18.04.2022 (18:00 Hrs.)  
Auction Date and Timings : 20.04.2022, 10.00 A.M. to 04.00 P.M.  
Incremental bids may be submitted with the increment of Rs. 2,00,000.  
In case the bids are received in last 15 minutes then the bid timings shall get extended by another 15 minutes. For further details, please contact Mr. Ashok Kumar Gulla at cell no. +91-9674713222, Mr. Dheeraj Madan at cell no. +91- 9999806581 and Mr. Shivam Chauhan at cell no. +91-9716413992. Complete e-auction process document containing the details of assets and other relevant information are available at the website <https://rbsa.in/announcements.html> or <https://ncltauction.auctiontiger.net> or through email at [ip.srs@rbsa.in](mailto:ip.srs@rbsa.in).

Sd/-  
Ashok Kumar Gulla  
Liquidator for SRS Limited  
IBBI/IPA-003/PP-A00024/2017-2018/10174  
ashok.gulla@rbsa.in; ip.srs@rbsa.in  
RBSA Restructuring Advisors LLP  
Flat No.23, I A P L House, 2nd Floor, South Patel Nagar, New Delhi, 110008

**E-AUCTION SALE NOTICE**

**E-Auction for Sale of Land and Building of Noslar International Limited (in Liquidation)**  
(Regd. Off.: 3/14, Palmohan Apartments, N.W.A. Punjabi Bagh (W), Delhi-110026)  
Under Insolvency and Bankruptcy Code, 2016

Notice is hereby given to the public in general under the Insolvency and Bankruptcy Code, 2016 and regulations framed thereunder, that the Land and Building in table herein below, will be sold by E-Auction through E-Auction platform: <https://ncltauction.auctiontiger.net>.

<b>Date and Time of E-Auction</b>	April 29, 2022 between 10:00 AM to 04:00 PM
<b>Last Date for submission of Bid Document &amp; EMD</b>	Last Date for submission of Bid Documents & EMD: April 27, 2022 between 10:00 AM to 04:00 PM
<b>Inspection Date &amp; Time</b>	From April 08, 2022 to April 27, 2022 between 10:00 AM to 04:00 PM Contact Person: <b>Sajeve Bhushan Deora</b> , Mobile: +91 98119 03450

Assets*	Reserve Price (Rs.)	EMD Amount (Rs.)
Immovable Property (Land and Building) situated at No. 2, Industrial Area, Mandideep, District Raisin, Madhya Pradesh 462046, being assignment of Leasehold Rights of Land measuring about 11.25 Acres (45.561686 square metres or thereabouts), and sale of Building on the Land, having built up sheds of an area of about 82,102 square feet or thereabouts	6,92,14,500	69,21,450

\*Security interest of Banks/Financial Creditors of the CD under Land and Building listed hereinabove was relinquished in favour of the liquidation estate of the CD

**Terms and Condition of the E-Auction are as under:**

- This E-Auction Sale Notice is for information of the Intending Bidder(s), who intends to participate in the sale of Land and Building of Noslar International Ltd. (In Liquidation), Corporate Debtor/CD through E-Auction.
- E-Auction will be conducted on "AS IS WHERE IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" through service provider, M/s e-Procurement Technologies Limited - Auction Tiger (Auctioneer).
- This E-Auction Notice shall be read in conjunction with the E-Auction Process Information Document containing details of the Land and Building, E-Auction Bid Form, Declaration and Undertaking Form, Terms and Conditions of the E-Auction Sale which are available on the website: <https://ncltauction.auctiontiger.net>. For enquiries - contact mobile number is +91 98119 03450. For Technical support contact mobile number is +91 97227 78828. E-mail id for communications are: [in.noslar.sbd@gmail.com](mailto:in.noslar.sbd@gmail.com) and [nclt@auctiontiger.net](mailto:nclt@auctiontiger.net).
- The Liquidator reserves right to withdraw from E-Auction of the aforementioned asset being Land and Building at any time prior to Close of Day for Submission of Bid Document, and any Interested Potential Bidder shall have no rights or claims against Land and Building asset of the CD or the Liquidator in the event of aforementioned withdrawal.
- The Bid Form to be filled by the Intending Bidder for participating in E-Auction provides the detailed terms and conditions of E-Auction, and the Intending Bidder is expected to read the Bid Form carefully and submit the Bid Form along with the EMD before participating in the E-Auction.

Sajeve Bhushan Deora, Liquidator  
Noslar International Limited (In Liquidation)  
IBBI Regn. No.: IBBI/IPA-001/PP-P00317/2017-2018/10581  
Address: 606 New Delhi House, 27 Barakhamba Road, New Delhi -110 001  
Date : 07.04.2022  
Place : New Delhi  
Email ID: [in.noslar.sbd@gmail.com](mailto:in.noslar.sbd@gmail.com); [sajeve.deora@deora.com](mailto:sajeve.deora@deora.com)

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.



**U GRO Capital Limited**

(Our Company was incorporated as Chokhani Securities Private Limited under the Companies Act, 1956 on February 10, 1993 with the Registrar of Companies, Mumbai, Maharashtra. Our Company was subsequently converted to a public limited company pursuant to the fresh Certificate of Incorporation issued by the RoC on July 26, 1994. The name of the Company was subsequently changed from "Chokhani Securities Limited" to "U GRO Capital Limited" and the fresh Certificate of Incorporation was issued by RoC on September 26, 2018. The CIN of our Company is L67120MH1993PLC070739 and PAN of our Company is AAACC2069E. Our Company is also registered with RBI as Systemically Important non-deposit taking Non-Banking Finance Company with registration no. No. 13.00325. For further details about our Company, see 'History and Certain Other Corporate Matters' on page 89 of the Prospectus).

Registered Office: 4th Floor, Tower 3, Equinox Business Park, Off BKC, LBS Road, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel.: +91 22 4891 8686. Website: [www.ugrocapital.com](http://www.ugrocapital.com); E-mail: [cs@ugrocapital.com](mailto:cs@ugrocapital.com), [Company Secretary & Compliance Officer: Aniket Karandikar](mailto:Company Secretary & Compliance Officer: Aniket Karandikar), Tel.: +91 22 4891 8686; E-mail: [cs@ugrocapital.com](mailto:cs@ugrocapital.com)

**PROMOTER OF OUR COMPANY: POSHIKA ADVISORY SERVICES LLP; Tel.: +91 124 4091 777; E-mail: [snath@poshika.com](mailto:snath@poshika.com)**

**PUBLIC ISSUE BY U GRO CAPITAL LIMITED ("COMPANY" OR THE "ISSUER") OF RATED, SECURED, SENIOR, LISTED, TRANSFERABLE, REDEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UPTO ₹ 5,000 LAKHS, HEREINAFTER REFERRED TO AS "BASE ISSUE SIZE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKHS, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (COLLECTIVELY THE "ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER, AS AMENDED AND THE SEBI OPERATIONAL CIRCULAR DATED AUGUST 10, 2021 AS AMENDED. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.**

**CREDIT RATING: ACUTE A+ (read as ACUTE A Plus) (Outlook: "Stable") by Acuite Ratings and Research Limited**

The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure II of the Prospectus for the rationale of the above rating.

**ISSUE PROGRAMME\***

**ISSUE OPENS ON THURSDAY, APRIL 07, 2022**

**ISSUE CLOSES ON THURSDAY, APRIL 28, 2022**

\*The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Prospectus, except that the Issue may close on such earlier date as may be decided by the Board of Directors of our Company or the Investment and Borrowing Committee, subject to relevant approvals. In the event of an early closure of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in a daily national newspaper with wide circulation on or before such earlier date of Issue closure. Applications through the UPI route will be accepted, subject to compliance by the investor with the eligibility criteria and due procedure for UPI applications prescribed by SEBI. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. on one Working Day post the Issue Closing Date. For further details please refer to "General Information" on page 32 of the Prospectus.

**ADDENDUM TO THE PROSPECTUS DATED MARCH 30, 2022**

This Addendum to the Prospectus should be read along with the Prospectus dated March 30, 2022 filed with Registrar of Companies, Mumbai, Maharashtra, and the statutory advertisement dated April 5, 2022 published by the Company on April 6, 2022 ("Statutory Advertisement").

The Investment and Borrowing Committee of the Company has, by way of resolution dated April 07, 2022, decided to change the Issue Closing Date to Thursday, April 28, 2022 from Friday, May 06, 2022. Accordingly, the Issue Closing Date stands changed to April 28, 2022 on cover page and page numbers 5, 39 and 168 of the Prospectus dated March 30, 2022 and in the Statutory Advertisement published on April 6, 2022.

**The following are the terms of the NCDs pursuant to the Prospectus:**

Series	I			II			III		
	Type of instrument/ Name of the security/ Seniority	Rated, secured, senior, listed, transferable, redeemable, non-convertible debentures							
Nature of Instrument	Secured								
Frequency of Interest Payment	Quarterly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly
Minimum Application	₹ 10,000 (10 NCDs) across all Series								
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000								
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)								
Tenor	18 Months			27 Months			36 Months		
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	10.00%			10.15%			10.40%		
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	10.37%			10.62%			10.90%		
Mode of Interest Payment	Through various modes available								
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000			₹ 1,000			₹ 1,000		
Maturity/ Redemption Date (Months from the Deemed Date of Allotment)	Date occurring on expiry of 18 (Eighteen) months from the Deemed Date of Allotment			Date occurring on expiry of 27 (Twenty Seven) months from the Deemed Date of Allotment			Date occurring on expiry of 36 (Thirty Six) months from the Deemed Date of Allotment		
Put and Call Option	NA			NA			NA		

\*Our Company shall allocate and allot Series III NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

**ASBA\*** Simple, Safe, Smart way of Application  
\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues from October 01, 2018. No cheque will be accepted.

**UPI** UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN.

UPI - Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/NSegOBID Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 178 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Operational Circular dated August 10, 2021.

**Information required under Section 30 of the Companies Act, 2013:**

**Contents of the Memorandum of Association of the Company as regards its objects:** For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 89 of the Prospectus. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 237 of the Prospectus.

**Liability of Members:** Limited by Shares.

**Amount of share capital of the company and capital structure:** The Authorised Share Capital of our Company is ₹ 1,02,00,00,00,000 divided into 8,15,00,00,000 Equity Shares of face value of ₹ 10 each and 2,05,00,00,000 Preference Shares of face value ₹ 10 each. The issued, subscribed and paid up share capital of our Company is ₹ 70,52,85,500 divided into 7,05,28,550 Equity Shares of face value ₹ 10 each. For further information on the share capital of our Company, see "Capital Structure" on page 42 of the Prospectus.

**Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed by them at the time of signing of the Memorandum of Association:** Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Mr. Ramakant R Chokhani (subscribed 10 Equity Shares) and Ms. Neelam R Chokhani (subscribed 10 Equity Shares) at the time of incorporation of our Company aggregating to 20 Equity shares of face value of ₹ 10 each.

**Listing:** The NCDs offered through the Prospectus are proposed to be listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). For the purpose of the Issue NSE shall be the Designated Stock Exchange. Our Company has received in-principle approval from NSE vide their letter no. NSE/ISTC/2022/0247 dated March 25, 2022 and BSE vide their letter no. DCS/BM/PI-BOND/028/21-22 dated March 25, 2022.

**Disclaimer clause of NSE:** It is also to be distinctly understood that the approval given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of NSE.

**Disclaimer clause of BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of BSE Limited.

**Disclaimer clause of use of NSE Electronic Platform:** It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSEIL") to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by U GRO Capital Limited, Lead Managers etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issue, its promoters, its management or any scheme or project of this issuer.

It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL.

**Disclaimer clause of use of BSE Electronic Platform:** It is to be distinctly understood that the permission given by BSE Limited ("BSE") to use their network and software of the online system should not in anyway be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its promoter, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE	
Sundae Capital Advisors Private Limited Level 9, Platina, Plot No. C- 59 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Telephone: +91 22 6700 0639 E-mail Id: <a href="mailto:ugronod22@sundaeCapital.com">ugronod22@sundaeCapital.com</a> Investor grievance e-mail Id: <a href="mailto:grievance.mh@sundaeCapital.com">grievance.mh@sundaeCapital.com</a> Contact person: Ashi Sood / Ridima Gulati Website: <a href="http://www.sundaeCapital.com">www.sundaeCapital.com</a> SEBI registration number: INM000012494	Tipsons Consultancy Services Private Limited 401, Sheraton House, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380015 Telephone: +91 79 6682 8047/ 6682 8120 E-mail Id: <a href="mailto:neha.jain@tipsons.com">neha.jain@tipsons.com</a> Investor grievance e-mail Id: <a href="mailto:igr@tipsons.com">igr@tipsons.com</a> Contact person: Neha Jain / Sandeep Bhansali Website: <a href="http://www.tipsons.com">www.tipsons.com</a> SEBI registration number: INM000011849	Trust Investment Advisors Private Limited 109/110, Balarama, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra, India Telephone No.: +91 22 4084 5000 E-mail Id: <a href="mailto:ugro_ipo@trustgroup.in">ugro_ipo@trustgroup.in</a> Investor grievance e-mail Id: <a href="mailto:customercare@trustgroup.in">customercare@trustgroup.in</a> Contact Person: Ms. Hani Jalani Website: <a href="http://www.trustgroup.in">www.trustgroup.in</a> SEBI Registration number: INM000011120	Link Intime India Private Limited C 101, 247 Park, LBS Marg, Vikhroli West, Mumbai - 400 083 Telephone: +91 22 4918 6200 Email Id: <a href="mailto:ugrocapital.ncd2@linkintime.com.in">ugrocapital.ncd2@linkintime.com.in</a> Contact person: Shanti Gopalkrishnan Website: <a href="http://www.linkintime.com.in">www.linkintime.com.in</a> SEBI registration number: INR000004058
DEBENTURE TRUSTEE TO THE ISSUE*		COMPANY SECRETARY AND COMPLIANCE OFFICER	
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