

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Mittal Corp Limited
2.	Date of incorporation of corporate debtor	05.07.1985
3.	Authority under which corporate debtor is incorporated / registered	ROC – Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	U27106MH1985PLC169768
5.	Address of the registered office and principal office (if any) of corporate debtor	<p><b>Registered Office:</b> 3, Floor-6, 3 Nav Jeevan Society Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central Mumbai Mumbai – 400008</p> <p><b>Other Office:</b> Abhay Prashal (west Wing) 10, Race Course Road Indore – 452003</p> <p><b>Former Registered Office (within 2 years prior to commencement of CIRP):</b> 315, Jolly Bhawan No. 1, 10, New Marine Line, Mumbai, Maharashtra</p>
6.	Insolvency commencement date of the corporate debtor	10.11.2021 (order uploaded at NCLT website on 11.11.2021)
7.	Date of invitation of expression of interest	20.01.2022
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	1. The Website of Corporate Debtor:- <a href="http://www.mittalcorp.net">www.mittalcorp.net</a>
9.	Norms of ineligibility applicable under section 29A are available at:	2. The website of IPE with which Resolution Professional is associated i.e. <a href="https://rbsa.in/ibc-cases/">https://rbsa.in/ibc-cases/</a>
		Alternatively, the information can be sought from Resolution Professional through e-mail at following Email IDs: <a href="mailto:ip.mittalcorp@rbsa.in">ip.mittalcorp@rbsa.in</a> and <a href="mailto:ashok.gulla@rbsa.in">ashok.gulla@rbsa.in</a>
10.	Last date for receipt of expression of interest	11.02.2022
11.	Date of issue of provisional list of prospective resolution applicants	16.02.2022
12.	Last date for submission of objections to provisional list	21.02.2022
13.	Date of issue of final list of prospective resolution applicants	25.02.2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans (RFRP) to prospective resolution applicants	16.02.2022
15.	Manner of obtaining request for resolution plan (RFRP), evaluation matrix, information memorandum and further information	Request for Resolution Plan (RFRP), Evaluation Matrix and Information Memorandum (IM) shall be shared through electronic mail or through Virtual data room. The information can be sought from Resolution Professional through e-mail at following Email IDs: <a href="mailto:ip.mittalcorp@rbsa.in">ip.mittalcorp@rbsa.in</a> and <a href="mailto:ashok.gulla@rbsa.in">ashok.gulla@rbsa.in</a>
16.	Last date for submission of resolution plans	25.03.2022

17.	Manner of submitting resolution plans to resolution professional	Resolution Plan shall be submitted in a sealed cover marked as "Confidential" at following address:  Mr. Ashok Kumar Gulla, Interim Resolution Professional For Mittal Corp Limited C/o RBSA Restructuring Advisors LLP, 2 <sup>nd</sup> Floor, IAPL House, 23, South Patel Nagar, New Delhi – 110008  The manner for submission of resolution plan shall be detailed in the request for resolution plan.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	20.04.2022
19.	Name and registration number of the resolution professional	Ashok Kumar Gulla IBBI/IPA-003/IP-N00024/2017-18/10174
20.	Name, Address and email of the resolution professional, as registered with the Board	Ashok Kumar Gulla RBSA Restructuring Advisors LLP, 2 <sup>nd</sup> Floor, IAPL House, 23, South Patel Nagar, New Delhi – 110008 Email: <a href="mailto:ashok.gulla@rbsa.in">ashok.gulla@rbsa.in</a>
21.	Address and email to be used for correspondence with the resolution professional	Mr. Ashok Kumar Gulla RBSA Restructuring Advisors LLP, 2 <sup>nd</sup> Floor, IAPL House, 23, South Patel Nagar, New Delhi – 110008 Email: <a href="mailto:ip.mittalcorp@rbsa.in">ip.mittalcorp@rbsa.in</a>
22.	Further Details are available at or with	Same as Item No. 21  The information can be sought from Resolution Professional through e-mail at following Email IDs: <a href="mailto:ip.mittalcorp@rbsa.in">ip.mittalcorp@rbsa.in</a> and <a href="mailto:ashok.gulla@rbsa.in">ashok.gulla@rbsa.in</a>
23.	Date of publication of Form G	20.01.2022

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Ashok Kumar Gulla  
Interim Resolution Professional  
For Mittal Corp Limited

Regn no.: IBBI/IPA-003/IP-N00024/2017-2018/10174  
RBSA Restructuring Advisors LLP,

Place: New Delhi 2nd Floor, IAPL House, 23, South Patel Nagar, New Delhi - 110008  
Date: 20.01.2022 E-mail ID: [ashok.gulla@rbsa.in](mailto:ashok.gulla@rbsa.in); [ip.mittalcorp@rbsa.in](mailto:ip.mittalcorp@rbsa.in) (For Correspondence)