

E-Auction Sale Notice

ATHENA CHHATTISGARH POWER LTD – IN LIQUIDATION

CIN: U31908TG2007PLC058993

NOTICE FOR SALE OF

ATHENA CHHATTISGARH POWER LIMITED IN LIQUIDATION

UNDER INSOLVENCY AND BANKRUPTCY CODE 2016

Date and Time of Auction:

21.02.2022 from 11.00 a.m. to 1.00 p.m.

(With unlimited extension of 5 minutes each)

<u>Block</u>	<u>Assets</u>	<u>Reserve Price</u> <u>(Rs.)</u>	<u>Earnest Money Deposit</u> <u>(Rs.)</u>
Block -1	Sale of corporate debtor as a going concern in its totality (Under Regulation 32(e) of Liquidation Regulations)	821.81 Crores	25.00 Crores

**for inclusions and exclusions of assets, please refer e-auction process document of Athena Chhattisgarh Power Limited dated 28.01.2022*

Terms and Condition of the E-auction are as under:

1. Bidders cannot bid for value below reserve price. The bidders can increase their Bid by a minimum incremental amount of Rs. 10 Lakh or in multiples of this amount.
2. E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through approved service provider M/s e-procurement Technologies Limited (Auction Tiger) <https://ncltauction.auctiontiger.net>.
3. The Complete E-Auction process document containing details of the Assets, online e- auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website <https://ncltauction.auctiontiger.net>. Contact: Mr. Praveenkumar Thevar at +91-9722778828/ 6351896834/ 079 6813 6855/854 E-mail: praveen.thevar@auctiontiger.net, nclt@auctiontiger.net / support@auctiontiger.net

Last Date to submit Bid Application Form is 03.02.2022 and Earnest Money Deposit is 18.02.2022.

Please visit <https://rbsa.in/ibc-cases> or email at Lp.acpl@rbsa.in for access to E-Auction Process Document and other relevant information required for participation in the E-Auction. For further information, please contact: 079-40506007/080 41528593.

Place: Bangalore

Date: 28.01.2022

Sd/-
Kumar Rajan
Liquidator for Athena Chhattisgarh Power Ltd
IBBI/IPA-002/IP-N00658/2018-2019/12116
Lp.acpl@rbsa.in