

**Notice for Sale/Assignment/Transfer
of Not Readily Realizable Assets of SRS Limited (in Liquidation)
Under Regulation 37A of IBBI (Liquidation Process) Regulations**

SRS LIMITED – IN LIQUIDATION

CIN: L74999HR2000PLC040183

Registered & Corporate office: 2nd Floor, SRS Multiplex, Sector-12, Faridabad, Haryana- 121007

Offers are invited for Sale/Assignment/Transfer of following Not Readily Realizable Assets of SRS Limited (in Liquidation) under regulation 37A of IBBI (Liquidation Process) regulation 2016 on “As is where is basis”, “As is what is basis”, “Whatever there is basis” and “No recourse” basis.

1. Accounts receivables including advances, other receivables and transactions classified as avoidance transactions under Section 45 and 66 of Insolvency and Bankruptcy Code, 2016
2. 100% Equity shares of SRS Entertainment India Limited (A wholly Owned Subsidiary of SRS Limited).

Interested parties to submit the Application Form along with required documents and refundable security deposit of Rs 5 Lakhs for each class of asset for getting access to Virtual Data Room and other documents/information for carrying out due diligence. The last date for carrying out due diligence and submission of Offer to Liquidator for above mentioned assets is 16.08.2021. Assignment shall be as per the provisions of Insolvency and Bankruptcy Code, 2016. Complete sale process document containing the details of eligibility criteria, assets and other relevant information related to the entire process is available at the website <https://rbsa.in/announcements.html> or through email at ip.srs@rbsa.in.

For further details, please contact Mr. Ashok Kumar Gulla at cell no. +91-9674713222, Mr. Dheeraj Madan at cell no. +91- 9999808581 and Ms. Purna Jain at cell no. +91-7011096895.

Place: New Delhi
Date 16.07.2021

Sd/-
Ashok Kumar Gulla
Liquidator for SRS Limited
IBBI/IPA-003/IP-N00024/2017-2018/10174
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