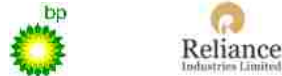




BP (British Petroleum) and Reliance Industries have entered into a Strategic Partnership, whereby BP acquired a 30% participating interest in 21 Oil & Gas Blocks – Production Sharing Contracts that Reliance operates in India at a price of USD 7.02 Billion.

RBSA has acted as a Financial Advisor to BP for Valuation Oil & Gas Reserve & Resources of Reliance Industries Ltd. in the KG basin (including the well known KGD6 block).





Financial Advisor to BP for Valuation of Oil & Gas Reserve & Resources of Reliance Industries in the KG basin (including the well known KGD6 block)

Valuation Advisors



Government of India, Department of Disinvestment, has appointed RBSA Advisors as a Financial Advisor & Merchant Banker for Valuation of Equity Shares of Hindustan Zinc Ltd. (HZL) for potential stake sale. HZL has a Market Capitalization of more than USD 12 Billion as on the date and Government holds 29.54 % stake in the company – the residual stake sale is expected to fetch more than USD 4 Billion

HINDUSTAN ZINC LIMITED


Financial Advisor to the Govt of India, Ministry of Finance (Department of Disinvestment) for the proposed USD 4 Billion residual stake sale in Hindustan Zinc Ltd.

Valuation Advisors





GAIL Gas Ltd., a subsidiary of GAIL (India) Ltd. has formed Joint Venture with Vadodara Municipal Corporation for City Gas Distribution Business

RBSA has acted as an Exclusive Transaction Advisor for the said engagement.

Acted as Exclusive Advisors for Joint Venture / Merger of City Gas Distribution Business of Gail, Gail Gas and VMSS at Vadodara City

GAIL(India)Limited

Exclusive Transaction Advisors



Alliance Tire Group is a leading manufacturer of Off-Highway Tires globally. Warburg Pincus, a Private Equity Fund has sold its majority stake in ATG B.V. Netherlands to Kohlberg Kravis Roberts & Co.

RBSA acted as Financial Advisor to Warburg / ATG for Valuation of ATG Group transaction. The deal was Valued at over USD 650 Million




Financial Advisory Services for Valuation of Equity shares of Alliance Tire Group B. V. Netherlands, Israel Business and US Business for Management Review and Tax purposes

WARBURG PINCUS

Valuation Advisors